



120th Annual Meeting

Finance Committee Report

February 28, 2024 - Myrtle Beach, SC

Committee Members: Karen Carruthers, District 8, Chair
Robert Barnes, District 1
Robert Gribble, District 5
Rodney McFarland, District 7

The Finance Committee met via Zoom throughout the past year to address the following items pertaining to The Conference's financial position.

- Review and approve quarterly financial and investment reports for Q1, Q2, Q3, & Q4 2023. The financials remain strong with 2023 seeing a notable increase in exam administrations.
- Review The Conference's Investment Policy Statement. No changes were recommended.
- Review and approve the 2024 budget for adoption by the Board of Directors.
- Review the 2022 audit.